

**Before the
FEDERAL COMMUNICATIONS COMMISSION
Washington, DC 20554**

In the Matter of the Application of)	
)	
Everstream Holding Company LLC)	WC Docket No. 18-93
Transferor,)	
)	
Everstream Solutions LLC,)	File No. ITC-T/C-20180323-00064
Everstream GLC Holding Company LLC,)	File No. ITC-T/C-20180323-00065
Lynx Network Group, Inc.)	
Licensees,)	
)	
and)	
)	
Midwest Fiber Acquisition LLC,)	
Transferee,)	
)	
for Authority Pursuant to Section 214 of the)	
Communications Act of 1934, as Amended, and)	
Sections 63.04 and 63.24 of the Commission’s)	
Rules to Transfer Control of Domestic and)	
International Section 214 Carriers)	

SUPPLEMENT

Everstream Holdings Company LLC (“Parent” or “Transferor”), Everstream Solutions LLC (“Solutions”), Everstream GLC Holding Company LLC (“GLC”), Lynx Network Group, Inc. (“Lynx” and collectively with Solutions and GLC, “Licensees”), and Midwest Fiber Acquisition LLC (“Midwest” or “Transferee”) (collectively, “Applicants”) submit the following supplemental information at the request of Commission staff and in connection with the above-referenced Application.¹

¹ Capitalized terms not otherwise defined in this Supplement have the meaning ascribed to them in the Application.

AMP Limited is a publicly traded company in Australia. A list of the directors and key officers of AMP Limited, with their respective nationalities, is provided below. To the extent necessary, Applicants clarify that AMP Limited is not the ultimate indirect owner of the transferee, but exercises ultimate indirect control of the transferee as the ultimate parent of AMP Capital Investors (GIF II GP) S.à.r.l., which is the general partner of each the three GIF II Funds.

AMP Limited Directors:

Catherine Michelle Brenner – Independent Chairman (Australia)
Patricia Elizabeth Akopiantz – Independent Director (Australia, U.S.)
Andrew William Harnos – Independent Director (New Zealand)
Holly Suzanna Kramer – Independent Director (Australia, U.S.)
Trevor John Matthews – Independent Director (Australia, U.K.)
Craig Duncan Meller – CEO (Australia, U.K.)
Geoff Ian Roberts – Independent Director (Australia)
Peter Varghese – Independent Director (Australia)
Vanessa Miscamble Wallace – Independent Director (Australia)
Mike Wilkins – Independent Director (Australia)

AMP Limited Officers:

Craig Duncan Meller – CEO (Australia, U.K.)
Gordon Lefevre – CFO (Australia)
Adam Tindall – CEO, AMP Capital Holdings Ltd. (Australia)

On page 4 of the Application, please note the word “Global” was inadvertently omitted from the name of AMP Capital Global Infrastructure Fund IIB LP and AMP Capital Global Infrastructure Fund IIC LP. The full names of the three limited partnership funds (collectively referred to as GIF II in the application) that will indirectly own the transferee are as follows:

AMP Capital Global Infrastructure Fund II A LP
AMP Capital Global Infrastructure Fund II B LP
AMP Capital Global Infrastructure Fund II C LP

On page 11 of the Application (item number 7), GIF Aggregator LP is shown as jointly owned by AMP Capital Global Infrastructure Fund II B LP and AMP Capital Global Infrastructure Fund II C LP, but not by AMP Capital Global Infrastructure Fund II A LP. This is correct, but to avoid confusion, those two Funds (Fund II B and Fund II C) should not have been separately

referred to as GIF II, since the term GIF II should be used only in reference to all three Funds collectively (Fund II A, Fund II B and Fund II C). Similarly, on page 10 of the Application (item number 5), Midwest Fiber Intermediate LP is shown as jointly owned by Midwest Fiber Midco LP and AMP Capital Global Infrastructure Fund II A LP. This is also correct, but again to avoid confusion, Fund II A by itself should not have been referred to as GIF II.

To further clarify the direct and indirect ownership structure of the Transferee, Applicants are resubmitting the charts showing the anticipated closing structure (attached hereto), with the percentage ownership held by each entity at each level now indicated on the charts. Thus, as shown on those charts for the entities referred to in the immediately preceding paragraph:

- with respect to GIF Aggregator LP, AMP Capital Global Infrastructure Fund II B LP will own 66.7% of GIF Aggregator LP and AMP Capital Global Infrastructure Fund II C LP will own 33.3%; and
- with respect to Midwest Fiber Intermediate US LP, Midwest Fiber Midco LP will own 74.8% of Midwest Fiber Intermediate US LP and AMP Capital Global Infrastructure Fund II A LP will own 25.2%.

Based on the above figures with regards to the respective indirect ownership levels that the three Funds comprising GIF II will hold in the transferee, AMP Capital Global Infrastructure Fund II A LP will indirectly own approximately 25.2% of the transferee; AMP Capital Global Infrastructure Fund II B LP will indirectly own approximately 49.9% of the transferee; and AMP Capital Global Infrastructure Fund II C LP will indirectly own approximately 24.9% of the transferee. The reason these ownership shares are described as approximate is that a small ownership percentage of the transferee, but less than 10%, will be indirectly owned by Management (DE) LP.

Respectfully submitted,

/s/ Farhad Jalinous

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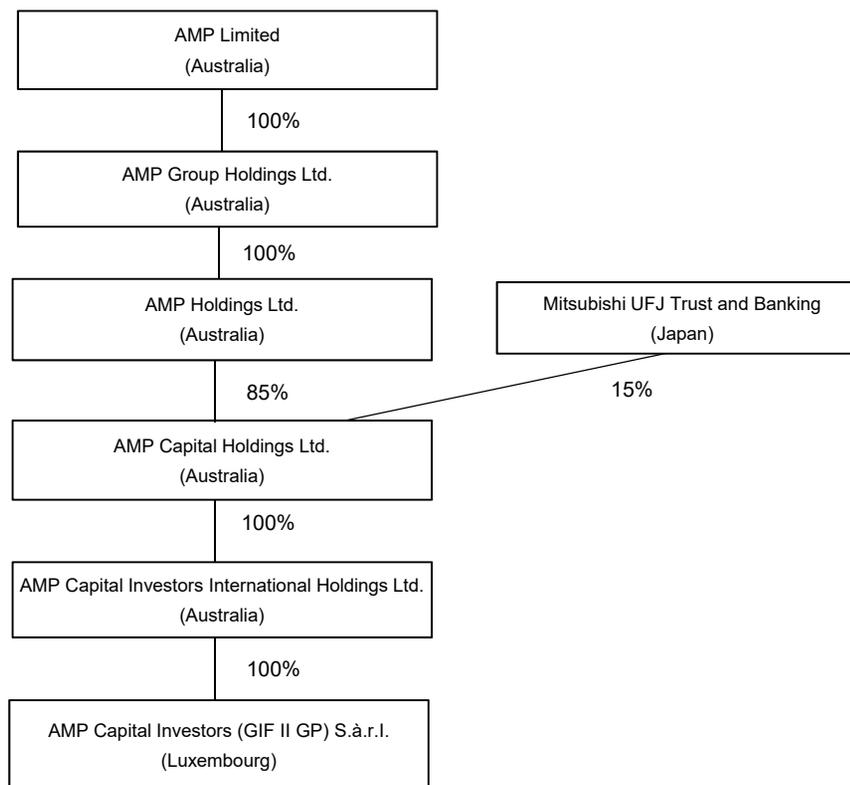
Dated: April 6, 2018

/s/ Danielle Burt

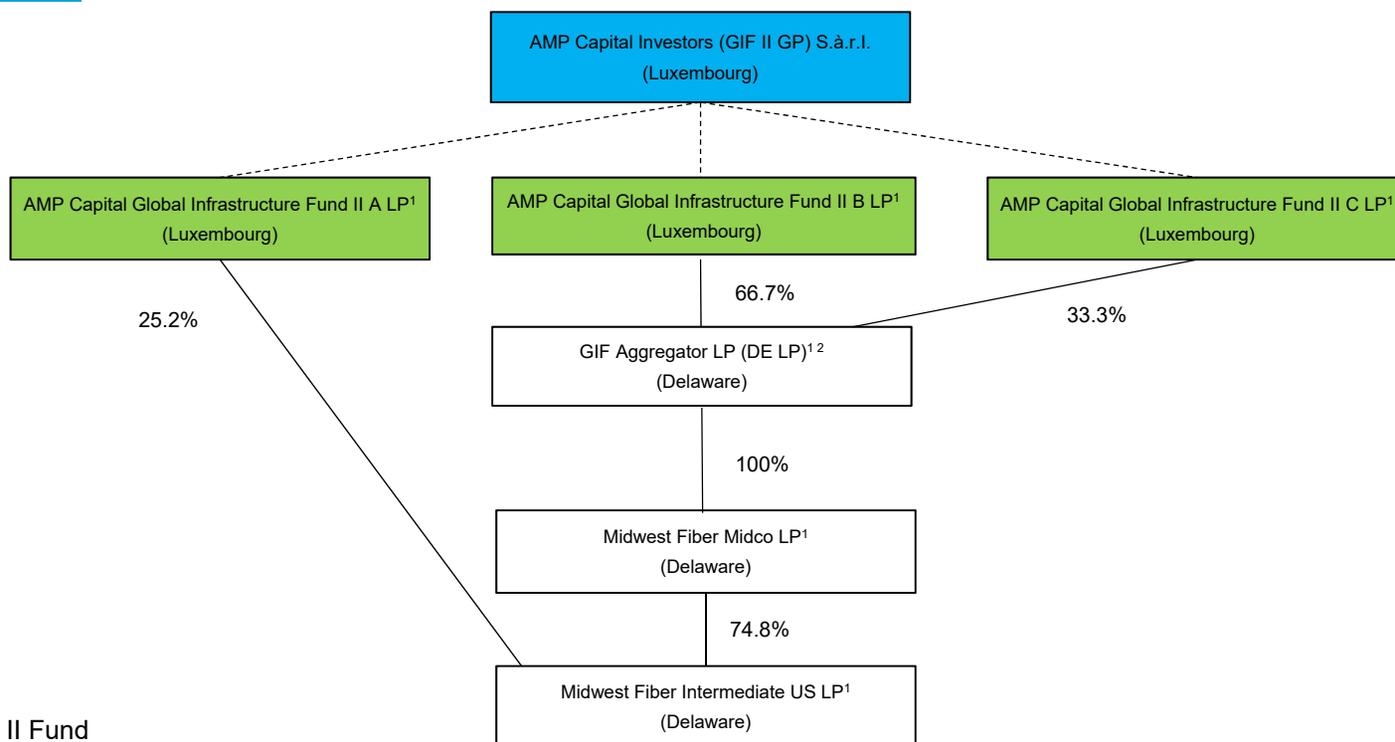
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Anticipated Closing Structure (1 of 4)



Anticipated Closing Structure (2 of 4)

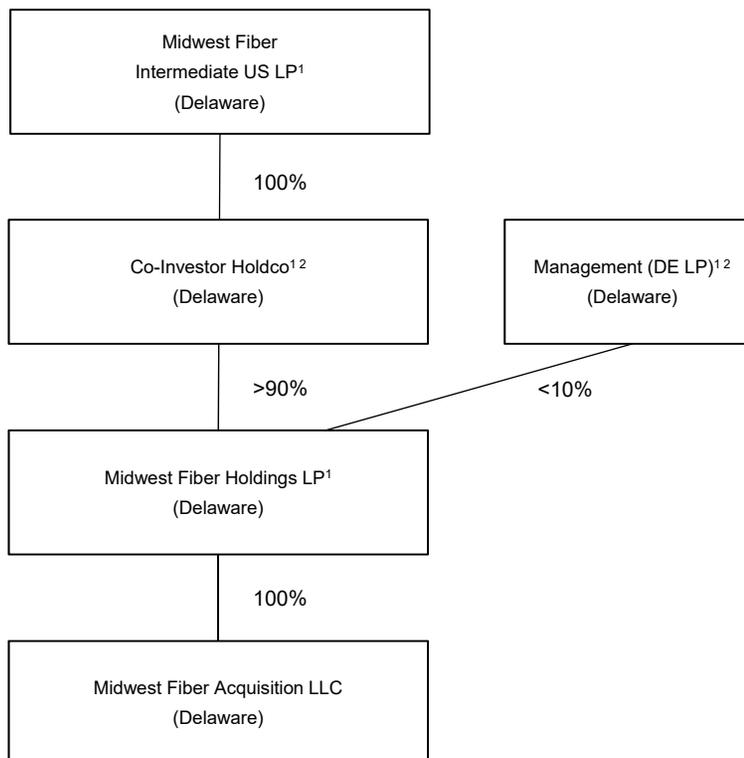


The GIF II Fund

General Partner Controlling the GIF II Fund

1. AMP Capital Investors (GIF II GP) S.à.r.l. is or will be the general partner of this entity.
2. This entity has not yet been formed, but it is anticipated that it will be formed prior to the closing.

Anticipated Closing Structure (3 of 4)



1. AMP Capital Investors (GIF II GP) S.à.r.l. is or will be the general partner of this entity.
2. These entities have not yet been formed and it is anticipated that they will be formed prior to the Closing. With respect to the Management (DE) LP, this entity will have less than a 10% ownership stake and therefor is not otherwise a disclosable interest for FCC purposes.

Anticipated Closing Structure (4 of 4)

